

No: 128 /DIC Corp –TCKT

Vung Tau, April 10, 2020

**REPORT ON  
THE USE OF CAPITAL FROM THE OFFERING TO EXISTING SHAREHOLDERS 2019**

**Kind Attn to:**

- State Securities Commission
- Ho Chi Minh Stock Exchange

**I. COMPANY INFORMATION**

1. Company name: **Development Investment Construction Corporation**
2. Address: 265 Le Hong Phong, Ward 8, Vung Tau city, Ba Ria – Vung Tau Province
3. Tel : 0254 3 859 248 Fax: 0254 3 586 927.

**II. RESULT OF PRIVATE PLACEMENT**

1. Stock name: Stock of Development Investment Construction Joint Stock Corporation
2. Stock code: DIG/HoSE
3. Stock type: common stock
4. Par value: VND10,000/share
5. Offering volume: 47,463,661 shares
6. Total proceeds: VND617,027,593,000
7. Total expenses: VND344,255,000
8. Total net proceeds: VND616,683,338,000
9. Beginning date of the offering of shares: March 08, 2019
10. Ending date of the offering of shares: April 11, 2019

**III. PLAN FOR THE USE OF CAPITAL FROM PRIVATE PLACEMENT**

1. Purpose of the use of capital: to invest in Long Tan Tourist Urban Area Project in Nhon Trach district, Dong Nai province.
2. Progress of capital use:
  - Total disbursed amount until April 10, 2020: **VND287,148,730,849**
  - Purpose: to pay expenses to prepare the project, compensation for clearance.
  - Remaining amount until the date of report: VND329,534,607,151.

**Recipients:**

- As above;
- DIC Corp's archives

**LEGAL REPRESENTATIVE OF DIC CORP  
GENERAL DIRECTOR**

**(Signed)**

**HOANG VAN TANG**