

No: 09 /DIC Corp –CBTT

Vung Tau, April 23, 2020

“Re: increasing ownership ratio at DIC Resco”

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC INFORMATION
PORTAL OF THE STATE SECURITIES COMMISSION AND HO CHI MINH
STOCK EXCHANGE**

Kind Attn to:

- State Securities Commission
- Ho Chi Minh Stock Exchange

DEVELOPMENT INVESTMENT CONSTRUCTION CORPORATION (DIC Corp)

Stock ticker: **DIG/HoSE**

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The person making the information disclosure: **Mr NGUYEN HUNG CUONG**

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Type of information disclosure 24-hour extraordinary On-demand Periodic

Contents of information disclosure:

On 23rd April 2020, the Board of Director of DIC Corp issued the Resolution No. 85/NQ-DIC Corp – HĐQT approving the policy of buy 1.512.300 shares of DIC Real Estate J.S.C (DIC Resco) in its 2020 private replacement. DIC Resco is the affiliate of DIC Corp. Accordingly, after the shares purchase, the ownership ratio of DIC Corp at DIC Resco increases from 21,34% to 42,68%.

This information has been disclosed on the Company’s website at <http://www.dic.vn/>

We hereby undertake that the information published above is true and shall be legally responsible for any misrepresentation.

Recipients:

- As above;
- DIC Corp’s archives

**AUTHORIZED PERSON TO DISCLOSE
INFORMATION**

(Signed)

NGUYEN HUNG CUONG

No: 85 /DIC Corp –CBTT

Vung Tau, April 23, 2020

**RESOLUTION OF THE BOARD OF DIRECTORS
OF DEVELOPMENT INVESTMENT CONSTRUCTION CORPORATION
(Re: increasing its ownership ratio at DIC Resco)**

Pursuant to:

- the Law on Enterprises dated 26/11/2014;
- the Charter of Development Investment Construction Corporation (“DIC Corp”);
- the regulation on internal management of DIC Corp;
- the minutes of the 80rd BOD’s meeting, term III (2018-2022) dated 14/04/2020 regarding approval on increasing the DIC Corp’s ownership ratio at DIC Resco.
- Resolution No. 01/2020/NQ-DHCD-DIC Resco of DIC Real Estate J.S.C (DIC Resco) dated 20/04/2020 and Report of DIC Resco’s Representative of stake dated 21/04/2020.

RESOLVES:

Article 1: Approved the policy to buy DIC Resco’s shares in private placement of DIC Resco, including:

- Total number of shares buying: **1,512,300** shares
- Price: VND **10,000**/share
- Total value: VND **15,123,000,000**
- Ownership ratio after buying shares: **42,68%**
- Payment time: **before 25/04/2020**

Article 2: Implementation

Finance& Accounting Department makes the payment in accordance to the Regulation. DIC Corp’s Representative of stake at DIC Resco coordinates and completes procedures for issuing shareholder book for DIC Corp.

Article 3: The Resolution takes effect from the date of signing. The Board of Management, Finance Director and related Divisions, Units are responsible for the implementation of this Resolution.

**ON BEHALF OF THE BOARD OF DIRECTOR
CHAIRMAN
(Signed)**

Recipients:

- As article 2;
- DIC Corp’s archives

NGUYEN THIEN TUAN