

No: 50 /DIC Corp –HDQT

Vung Tau, May 11, 2020

NOTIFICATION OF PUBLIC OFFERING FOR SHARE SWAPPING PURPOSE

*(Certificate for Share Offering Registration No. 87/GCN-UBCK Granted by the State
Securities Commission dated May 05,2020)*

1. Name of Issuer: Development Investment Construction J.S Corporation (DIC Corp)
2. Head office address: 265 Le Hong Phong, Ward 8, Vung Tau City, Ba Ria – Vung Tau Province
3. Tel: 0254 3859 248
4. Fax: 0254 3560 712
5. Shares to be issued:
 - Name of share: Shares of Development Investment Construction J.C Corporation
 - Type of shares: Ordinary share
 - Par value: VND 10,000/share
 - Number of shares to be issued: 3.548.950 shares
6. Purpose of the issuance: Development Investment Construction J.S Corporation issues 3.548.950 shares to swap for shares of DIC Tourism & Trading JSC (DIC T&T) in accordance with the Merger Agreement
7. Distribution method:
 - Issuing objects for swapping: all shareholders of DIC Tourism & Trading JSC (DIC T&T) (except for shareholders of DIC Corp) recorded in the list of shareholders closed by Vietnam Securities Depository (VSD) on the last registration day to swap (“Swap date”) for DIG shares.
 - Swap rate: 1:1 (on the swap date, the entitled shareholders will be able to swap all DCD shares for DIG share at a ratio of 1:1. 01 DCD share will be swapped for 01 DIG share.)
 - Swap date: estimated in June 2020 or as notified by VSD (DIC Corp will notify more details after DIC T&T completes procedures of closing shareholders list at VSD.
8. Location to receive swapped shares:

- For shareholders of DIC Tourism & Trading JSC who have deposited DCD shares: to receive the swapped shares at the securities company where their depository accounts are opened.

- For shareholders of DIC Tourism & Trading JSC who have not deposited DCD shares: to receive swapped shares at head office of DIC Corp (to bring ID Card and Certificate of Share Ownership of DCD)

9. Location to receive the Prospectus: www.dic.vn; www.dicvt.com.vn

Recipients:

- As above;
- DIC Corp's archives

LEGAL REPRESENTATIVE

(Signed)

NGUYEN THIEN TUAN