

**REPORT ON THE PROGRESS OF USING CAPITAL
FROM THE PRIVATE PLACEMENT IN 2021**

(Supplement to the Report No.133/DIC Corp – KT dated April 20, 2022)

**To: - State Securities Commission
- Hochiminh Stock Exchange**

I. INFORMATION ON THE ISSUANCE ORGANIZATION:

1. Name of organization: **Development Investment Construction J.S.C**
2. Address: 15 Thi Sach, Thang Tam Ward, Vung Tau City, Ba Ria – Vung Tau
3. Tel: 02543 859 248 Fax: 0254 3 586 927

II. SHARE OFFERING TO EXISTING SHAREHOLDERS:

1. Name of stock: Share of Development Investment Construction J.S.C
2. Stock code: **DIG/HoSE**
3. Type of share: Ordinary share
4. Par value: VND 10,000/share
5. Offering volume: 75,000,000 shares
6. Total proceeds from the offering: VND 1,500,000,000,000
7. Total expenses: VND 143,000,000
8. Total net proceeds from the offering: **VND 1,499,857,000,000**
9. Beginning date: September 16, 2021
10. Closing date: October 07, 2021

III. PLAN AND PROGRESS FOR USING THE CAPITAL:

1. Capital use purposes according to the issuance plan: (i) to invest in Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province, (ii) to pay for Tan Long Investment and Development Company.



2. Capital usage progress up to the report time:

– Accumulated disbursed amount until April 07, 2022: **VND 51,804,033,475**

– Disbursement purposes:

+ Pay the project investment preparation expenses and site clearance compensation for the Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province.

+ Pay for Tan Long Investment and Development Company.

– The remaining amount at the report time: **VND 1,477,997,966,525**

Recipients:

- As above;
- Vice Chairman of the BOD;
- General Director;
- FI&IR Dept;
- Archived: AD Dept.; ACC Dept.

LEGAL REPRESENTATIVE

(Signed)

Nguyen Thien Tuan
Chairman of the BOD



**REPORT ON THE PROGRESS OF USING CAPITAL
FROM THE PRIVATE PLACEMENT IN 2021**

(Supplement to the Report No.113/DIC Group – HĐQT dated October 13, 2022)

**To: - State Securities Commission
- Hochiminh Stock Exchange**

I. INFORMATION ON THE ISSUANCE ORGANIZATION:

1. Name of organization: **Development Investment Construction J.S.C**
2. Address: 15 Thi Sach, Thang Tam Ward, Vung Tau City, Ba Ria – Vung Tau
3. Tel: 02543 859 248 Fax: 0254 3 586 927

II. SHARE OFFERING TO EXISTING SHAREHOLDERS:

1. Name of stock: Share of Development Investment Construction J.S.C
2. Stock code: **DIG/HoSE**
3. Type of share: Ordinary share
4. Par value: VND 10,000/share
5. Offering volume: 75,000,000 shares
6. Total proceeds from the offering: VND 1,500,000,000,000
7. Total expenses: VND 143,000,000
8. Total net proceeds from the offering: **VND 1,499,857,000,000**
9. Beginning date: September 16, 2021
10. Closing date: October 07, 2021

III. PLAN AND PROGRESS FOR USING THE CAPITAL:

1. Capital use purposes according to the issuance plan: (i) to invest in Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province, (ii) to pay for Tan Long Investment and Development Company.

2. Capital usage progress up to the report time:

– Accumulated disbursed amount until October 07, 2022: **VND 74,465,148,158**

– Disbursement purposes:

+ Pay the project investment preparation expenses and site clearance compensation for the Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province.

+ Pay for Tan Long Investment and Development Company.

– The remaining amount at the report time: **VND 1,425,336,851,842**

Recipients:

- As above;
- Vice Chairman of the BOD;
- General Director;
- FI&IR Dept;
- Archived: AD Dept.; ACC Dept.

LEGAL REPRESENTATIVE

(Signed)

Nguyen Thien Tuan
Chairman of the BOD



**REPORT ON THE PROGRESS OF USING CAPITAL
FROM THE PRIVATE PLACEMENT IN 2021**

(Supplement to the Report No.48/DIC Group – HĐQT dated April 14, 2023)

**To: - State Securities Commission
- Hochiminh Stock Exchange**

I. INFORMATION ON THE ISSUANCE ORGANIZATION:

1. Name of organization: **Development Investment Construction J.S.C**
2. Address: 15 Thi Sach, Thang Tam Ward, Vung Tau City, Ba Ria – Vung Tau
3. Tel: 02543 859 248 Fax: 0254 3 586 927

II. SHARE OFFERING TO EXISTING SHAREHOLDERS:

1. Name of stock: Share of Development Investment Construction J.S.C
2. Stock code: **DIG/HoSE**
3. Type of share: Ordinary share
4. Par value: VND 10,000/share
5. Offering volume: 75,000,000 shares
6. Total proceeds from the offering: VND 1,500,000,000,000
7. Total expenses: VND 143,000,000
8. Total net proceeds from the offering: **VND 1,499,857,000,000**
9. Beginning date: September 16, 2021
10. Closing date: October 07, 2021

III. PLAN AND PROGRESS FOR USING THE CAPITAL:

1. Capital use purposes according to the issuance plan: (i) to invest in Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province, (ii) to pay for Tan Long Investment and Development Company.



2. Capital usage progress up to the report time:

– Accumulated disbursed amount until April 07, 2023: **VND 1,283,428,090,630**

– Disbursement purposes:

+ Pay the project investment preparation expenses and site clearance compensation for the Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province.

+ Pay for Tan Long Investment and Development Company.

– The remaining amount at the report time: **VND 216,428,909,370**

Recipients:

- As above;
- Vice Chairman of the BOD;
- General Director;
- FI&IR Dept;
- Archived: AD Dept.; ACC Dept.

LEGAL REPRESENTATIVE

(Signed)

Nguyen Thien Tuan
Chairman of the BOD



**REPORT ON THE PROGRESS OF USING CAPITAL
FROM THE PRIVATE PLACEMENT IN 2021**

(Supplement to the Report No.118/DIC Group – HĐQT dated October 10, 2023)

**To: - State Securities Commission
- Hochiminh Stock Exchange**

I. INFORMATION ON THE ISSUANCE ORGANIZATION:

1. Name of organization: **Development Investment Construction J.S.C**
2. Address: 15 Thi Sach, Thang Tam Ward, Vung Tau City, Ba Ria – Vung Tau
3. Tel: 02543 859 248 Fax: 0254 3 586 927

II. SHARE OFFERING TO EXISTING SHAREHOLDERS:

1. Name of stock: Share of Development Investment Construction J.S.C
2. Stock code: **DIG/HoSE**
3. Type of share: Ordinary share
4. Par value: VND 10,000/share
5. Offering volume: 75,000,000 shares
6. Total proceeds from the offering: VND 1,500,000,000,000
7. Total expenses: VND 143,000,000
8. Total net proceeds from the offering: **VND 1,499,857,000,000**
9. Beginning date: September 16, 2021
10. Closing date: October 07, 2021

III. PLAN AND PROGRESS FOR USING THE CAPITAL:

1. Capital use purposes according to the issuance plan: (i) to invest in Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province, (ii) to pay for Tan Long Investment and Development Company.



2. Capital usage progress up to the report time:

– Accumulated disbursed amount until October 07, 2023: **VND 1,320,482,546,201**

– Disbursement purposes:

+ Pay the project investment preparation expenses and site clearance compensation for the Northern Vung Tau New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province.

+ Pay for Tan Long Investment and Development Company.

– The remaining amount at the report time: **VND 179,374,453,799**

Recipients:

- As above;
- Vice Chairman of the BOD;
- General Director;
- FI&IR Dept;
- Archived: AD Dept.; ACC Dept.

LEGAL REPRESENTATIVE

(Signed)

Nguyen Thien Tuan
Chairman of the BOD

