

**REPORT ON THE USE OF PROCEEDS  
FROM THE PRIVATE PLACEMENT IN 2021**

**To: - State Securities Commission  
- Hochiminh Stock Exchange**

**I. INFORMATION ON THE ISSUANCE ORGANIZATION:**

1. Name of organization : **Development Investment Construction J.S.C**
2. Address : 15 Thi Sach, Thang Tam Ward, Vung Tau City, Ba Ria – Vung Tau
3. Tel : 0254 3 859 248 Fax: 0254 3 560 712

**II. SHARES OFFERING TO EXISTING SHAREHOLDERS:**

1. Name of stock : Shares of Development Investment Construction J.S.C
2. Stock code : **DIG/HoSE**
3. Type of share : Ordinary shares
4. Par value : VND 10,000/share
5. Offering volume : 75,000,000 shares
6. Total proceeds : VND 1,500,000,000,000
7. Total expenses : VND 143,000,000
8. Net proceeds : **VND 1,499,857,000,000**
9. Beginning date : September 16, 2021
10. Closing date : October 07, 2021

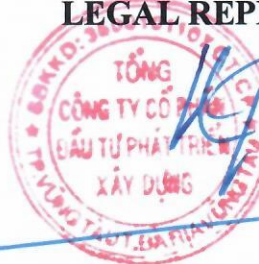
**III. PLAN AND PROGRESS FOR USING PROCEEDS:**

1. The capital use purpose according to the issuance plan: (i) To invest in North Vung New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province, (ii) To pay for Tan Long Investment and Development Corporation.
2. Progress of using capital on reporting time:
  - Accumulated disbursed amount till April 7, 2024: **VND 1,368,188,823,841**
  - Purposes of disbursement:
    - + Pay the project investment preparation expenses and site clearance compensation for the North Vung New Urban Area Project, Ward 12, Ba Ria – Vung Tau Province.
    - + Pay for Tan Long Investment and Development Corporation.
  - The remaining balance on reporting time: **VND 131,668,176,159**

**Recipients:**

- As above;
- Chairman of the BOD;
- Vice Chairman of the BOD;
- Financial Dept, IR.

**ON BEHALF OF  
LEGAL REPRESENTATIVE**



**TỔNG GIÁM ĐỐC  
Nguyễn Quang Tín**

(NOTICE: This Report is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.)