

RESOLUTION

**“Re: Adjustment of the plan for additional public offering of shares
to existing shareholders”**

BOARD OF DIRECTORS

DEVELOPMENT INVESTMENT CONSTRUCTION J.S.C

- Pursuant to Charter on Organization and Operation of Development Investment Construction J.S.C (“DIC Group”);
- Pursuant to Regulation on Internal Governance of DIC Group;
- Pursuant to Resolution No. 107/NQ-DIC Group-HĐQT dated July 08, 2025 regarding: Implementation of the plan for additional public offering of shares to existing shareholders;
- Pursuant to Minutes of DIC Group’s Board of Directors (BOD) No.: 113/BB-DIC Group-HĐQT dated August 07, 2025 regarding: Adjustment of the plan for additional public offering of shares to existing shareholders;
- Relevant documents.

RESOLVES:

Article 1: Approval on the adjustment of the plan for additional public offering of shares to existing shareholders as prescribed in Article 2 of Resolution No. 107/NQ-DIC Group-HĐQT dated July 08, 2025 as follows:

Total amount of proceeds is expected to be a maximum of VND 1,800,000,000,000 (not deducting publishing expenses). The amount will be used as follows:

1. Using capital to invest in projects:

Category	Value (VND)	Expected disbursement time
1.1 Cap Saint Jacques Complex (“CSJ”) – Phase 3: Tourist and hotel apartment (C4)		
Construction	600,000,000,000	Quarter IV/2025 - 2026
1.2 Vi Thanh Residential Area (“Vi Thanh”)		
Category	Value (VND)	Expected disbursement time
Payment of expenses for construction of technical infrastructure, social infrastructure and works on land	600,000,000,000	Quarter IV/2025 - 2026
Total: CSJ + Vi Thanh	1,200,000,000,000	



2. Using capital to repurchase bond:

Bond	Payment value (VND)	Expected payment date
DIG12301	600,000,000,000	Quarter IV/2025 - Quarter I/2026

3. Priority order of using proceeds from the offering:

In case the proceeds from the offering are not sufficient for the entire planned usage, the proceeds will be used in the following priority order:

- Priority 1: Used for the CSJ Project – Phase 3, the specific order of use for each detailed item will be decided by the BOD in accordance with the progress.
- Priority 2: Used for Vi Thanh Commercial Residential Area Project, the specific order of use for each detailed item will be decided by the BOD in accordance with the progress.
- Priority 3: Used to repurchase the bond mentioned above.

4. Plan to offset the shortfall in capital:

In case of not offering all shares leading to the funds raised from the offering are not sufficient for the above plan, the BOD will consider and use individually or simultaneously the following solutions:

- Using its own capital;
- Supplement from bank loans;
- Looking for investors to contribute capital to the project;
- Bond issuance;
- Other solutions in accordance with the law.

Article 2: Except for the content adjusted under Article 1 of this Resolution, all other contents of Resolution No. 107/NQ-DIC Group-HĐQT dated July 08, 2025 shall remain in full force and effect.

Article 3: This Resolution takes effect from the date of signing. Members of the BOD, Board of Management, Directors of related Departments – Units are obliged to execute this Resolution./.

Recipients:

- As Article 3;
- Archived: AD.

**OBO. BOARD OF DIRECTORS
CHAIRMAN**



Nguyen Hung Cuong

(Notice: This Resolution is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail)



Development Investment Construction J.S.C FOUNDATION FOR THRIVING FUTURE

15 Thi Sach, Vung Tau Ward, Ho Chi Minh City | Tel: 0254.3859 248 | Fax: 0254 3560 712 | Web: www.dic.vn