

**DEVELOPMENT INVESTMENT
CONSTRUCTION J.S.C**

No: 87/DIC Group - HĐQT



THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

HCMC, day 26 month 08 year 2026

REPORT

Use of proceeds from bond issuance

1. Enterprise information

- Enterprise name: Development Investment Construction J.S.C.
- Certificate of Business Registration No.: 3500101107, initially issued on March 13, 2008 by the Ba Ria – Vung Tau Province Department of Planning and Investment; and the 28th amendment on December 24, 2025 by the Ho Chi Minh City Department of Finance.
- Head office address: 15 Thi Sach, Vung Tau Ward, Ho Chi Minh City, Viet Nam
- Tel: 0254.3839671-3859248-3580050 Fax: 0254.3560712-3859518
- Email: ketoan@dic.vn
- Enterprise type: Public joint stock company
- Primary business lines: Real estate business, land use rights of land owners, users or lessees
- Tax code: 3500101107

2. Purpose of using proceeds from bond issuance



Development Investment Construction J.S.C **FOUNDATION FOR THRIVING FUTURE**

15 Thi Sach, Vung Tau Ward, Ho Chi Minh City | Tel: 0254.3859 248 | Fax: 0254 3560 712 | Web: www.dic.vn

No.	Bond code	Total bond issuance volume (at par value) (VND billion)	Total proceeds raised from bond issuance (at par value) (VND billion)	Approval basis	Purpose of using proceeds
1	DIGH2326001	600	600	Bond issuance plan approved under Resolution No. 29/NQ-DIC Group-HĐQT dated December 26, 2023 of DIC Group's BOD.	The Issuer intends to use the entire proceeds from the bond offering to implement its investment programs and projects. Specifically, to supplement capital for the Long Tan Tourism Urban Area Project in Long Tan Commune and Phu Thanh Commune, Nhon Trach District, Dong Nai Province, for which Development Investment Construction J.S.C is the project developer, according to Official Letter No. 1310/TTg-CN dated September 1, 2017 of the Prime Minister regarding the investment policy for the Long Tan Tourism Project, and Official Letter No. 12299/UBND-CNN dated November 27, 2017 of the Dong Nai Provincial People's Committee regarding the implementation of the Long Tan Tourism Urban Area Project (" Long Tan Tourism Urban Area Project ").
2	DIGH2326002	1,000	1,000		

3. Status of using proceeds from bond issuance and disbursement progress for outstanding bonds:

- Reporting period: First half of 2026 (from January 1, 2026 to June 30, 2026).



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No.	Purpose of using proceeds from bond	Bond code	Actual status of using proceeds from bond issuance accumulated as of December 31, 2025	Actual status of using proceeds from bond issuance during the reporting period (from 01/01/2026 to 30/06/2026)	Actual status of using proceeds from bond issuance accumulated as of the end of the reporting period
			Amount (VND)	Amount (VND)	Amount (VND)
I	For bonds issued before the effective date of Decree No. 65/2022/NĐ-CP with outstanding balance: None				
II	For bonds issued from the effective date of Decree No. 65/2022/NĐ-CP with outstanding balance				
1.	Programs/Projects				
-	Supplementing capital for the Long Tan Tourism Urban Area Project	DIGH2326001	600,000,000,000	-	600,000,000,000
-	Supplementing capital for the Long Tan Tourism Urban Area Project	DIGH2326002	954,747,469,000	45,252,531,000	1,000,000,000,000
2.	Debt restructuring: None				
TOTAL			1,554,747,469,000	45,252,531,000	1,600,000,000,000

We hereby commit to taking full legal responsibility for the content, accuracy and completeness of the disclosed information above./.

**PREPARED BY
CHIEF ACCOUNTANT**
(Signed)

BUI VAN SU

**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOD**
(Signed)

NGUYEN HUNG CUONG

(NOTICE: This is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.)



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